

# Estudio Ehecopar.

Member Firm of Baker & McKenzie International



## Ina Maria Drago

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Partner

Lima, Peru

+51 (1) 618 8523

[inamaria.drago@bakermckenzie.com](mailto:inamaria.drago@bakermckenzie.com)

### Local practice

Natural Resources

Corporate

### Related legal services

Corporate Reorganizations

Energy, Mining & Infrastructure

Environment & Climate Change

Environmental Advisory

Joint Ventures & Strategic Alliances

Mergers & Acquisitions

Mining & Metals

Private M&A

Public Company M&A

### Languages

Spanish

English

### Estudio Ehecopar

Av. La Floresta 497

Piso 5 San Borja

Lima 41

Peru

### Biography

Ina Maria Drago is a partner at Estudio Ehecopar. She has a background in corporate law with a broad knowledge of the legislation applicable to natural resources activities and advises clients in all aspects related to the start-up and development of natural resources projects.

### Practice focus

Ina Maria advises clients in acquisition or sale of companies, assets and shares participations, including mergers, spin-offs and reorganizations, as well as domestic and international financing of companies focused on the exploitation of natural resources.

### Education

- Columbia University, Master in Law (LL.M.), Mark G. Appel Fellow. New York, 2010.
- Universidad de Lima, Law Degree (Suma Cum Laude), Lima, 2005.
- Universidad Autonoma de Madrid, Exchange Students Program, Madrid, 2003.

### Admission

- Lima Bar Association, 2005.

### Experience

- Partner at Estudio Ehecopar, 2016 to date.
- Principal Associate at Estudio Ehecopar, 2012 to 2015.
- Senior Associate at Estudio Ehecopar, 2011 to 2012.
- International Associate at Sidley Austin LLP, 2010 to 2011.
- Associate at Estudio Ehecopar, 2005 – 2009.
- Intern at Estudio Ehecopar in the Litigation, Tax, and Corporate Practice areas, 2001 – 2004.

## Representative legal matters

Some of the most relevant experience of Ina Maria include:

- Advised Trevali Mining Corporation in obtaining a USD 160 million senior secured term loan and a USD 30 million senior secured revolving working capital loan granted by The Bank of Nova Scotia and SG Americas Securities LLC.
- Advised CD Capital on an equity investment in Los Calatos Project.
- Advised Sierra Antapite on the acquisition of the gold-silver Antapite Mine owned by Compañía de Minas Buenaventura S.A.A., located in the Province of Huaytara, Department of Huancavelica.
- Advised Inversiones Capital Global S.A., subsidiary of Santander Global Banking & Markets, regarding the subscription of shares that represent 49.78% of the capital of Generacion Andina S.A.C.
- Advised Volcan Compañía Minera S.A.A. on the sale to Odebrecht Energia del Peru S.A. of 100% of the shares of Compañía Energetica del Centro S.A.C., titleholder of an hydropower project named "Belo Horizonte" with an estimated capacity of 180MW, 2013.
- Advised an international banking group and Morgan Stanley as joint global coordinators and joint bookrunners.
- Advised CCB International, CICC, and a British multinational banking and financial services holding company as bookrunners in the initial public offering in Hong Kong and Rule 144A/Regulation S offering of 1,764,913,000 ordinary shares of Chinalco Mining Corporation International.
- Advice given to Trevali Mining Corporation Inc. for the acquisition of 100% of the shares of Nuevo Condor S.A., sole titleholder of a polymetallic mining project located approximately 80 kilometers north-east of Lima, 2011.
- Advice given to Hampton Mining Peru S.A.C., subsidiary of the Australian mining company Hampton Mining Limited in connection with the start up of a copper and molybdenum mining project in the south of Peru, 2011.
- Advice given to Talma Servicios Aeroportuarios S.A. in the indirect acquisition of 51% of Swissport GBH Peru S.A., a company providing air cargo, ground and passenger services at Lima's Jorge Chavez international airport and 100% of Aeropuertos del Peru S.A. an operator of 12 regional airports across the country, 2010.
- Advice given to Dorato Peru S.A.C., subsidiary of the Canadian junior mining company Dorato Resources Inc. in the negotiation and execution of mining options for the acquisition of mining rights in the Cordillera del Condor, 2006 – 2009.

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- Advice given to Enfoca through its Enfoca Descubridor 1 and Enfoca Andean Investment's investments funds for the acquisition of a minority participation of Pesquera Diamante S.A., 2008.
- Advice given to Pesquera Exalmar S.A. and Austral Group S.A.A. for the acquisition of Corporacion del Mar S.A. for US\$160 millions, 2007.
- Advice given to CFG Investment S.A.C for the acquisition of several fishing companies, vessels and Industrial Fishing Establishments, which amount more than US\$ 200 million, 2006 – 2008.
- Advice given to the Senior Lenders of Compañía Minera Cerro Verde S.A.A. (a Peruvian Cooper Mining Company primarily owned by Phelps Dodge Corporation) in all the relevant aspects of the mining legislation in a project finance operation of up to US\$ 450 million. This project finance operation was awarded by the magazine Latin Lawyer as the "Latin America Deal of the Year" in the category Project Finance, 2005.

## Additional information

### Publications

- "Top Ten Trends for Latin Investment Funds" In Thomson Reuters' Latin American Law & Business Report May, 2011.
- "Modifican procedimiento para la distribucion del Canon Minero" (Amendments to the distribution procedure of mining contributions). In Horizonte Minero, August, 2008.
- "Diferencias entre un Permiso de Pesca y una Licencia de Operacion Pesquera" (Differences between a Fishing Permit and an Operating Fishing License). In Gestion, July, 2008.
- "Peru: Mining Investment Manual". Collaboration with the Mining Society in the publication of the Mining Investment Manual, January, 2008.
- "Regimen Sancionador Pesquero" (Sanctioning Regime for the Fishing Industry) In: Revista de Derecho Administrativo del Circulo de Derecho de la Pontificia Universidad Catolica del Peru, January, 2008.
- "Comentarios al nuevo Reglamento de la Ley de Playas" (Comments on the new regulations for coastal areas) In: Enfoque Derecho N°. 48. May, 2006.